

IMPLANET

French Limited Company with share capital of €15,550,620
Registered office: Allée F. Magendie Technopole Bordeaux Montesquieu 33650 Martillac,
France. Bordeaux Trade & Companies Register 493 845 341

NOTICE OF MEETING

The shareholders are hereby notified of their invitation to attend the General Shareholders' Meeting to be held on June 24, 2015 at 10.30 a.m. at its registered office, in order to deliberate on the following agenda:

Agenda within the scope of the ordinary General Shareholders' Meeting

- Management report of the Board of Directors, to which is appended the Chairman's report on Internal Control - presentation by the Board of the annual financial statements for the year ended December 31, 2014,
- Reports of the Statutory auditors on the separate financial statements for the year ended December 31, 2014 and on the agreements covered by Articles L. 225-38 et seq. of the French Commercial Code,
- Approval of the annual financial statements for the year ended December 31, 2014,
- Reading of the Group's management report and presentation by the Board of the consolidated financial statements for the year ended December 31, 2014,
- Reading of the Statutory auditors' reports on the consolidated financial statements for the year ended December 31, 2014,
- Approval of the consolidated financial statements for the year ended December 31, 2014,
- Appropriation of net income for the year ended December 31, 2014,
- Review of the agreements covered by Article L. 225-38 et seq. of the French Commercial Code,

Agenda within the scope of the extraordinary General Shareholders' Meeting

- Decisions following the introduction of a statutory double voting right by Law No. 2014-384 of March 29, 2014: rejection of the measure and confirmation of the statutory rule by which one share is entitled to only one vote - corresponding amendment to the bylaws,
- adjustment of Article 19 of the bylaws to bring it into compliance with Decree No. 2014-1466 of December 8, 2014,
- delegation of powers to be granted to the Board of Directors in order to increase the share capital by issuing ordinary shares or any negotiable securities giving access to capital, with preferential subscription rights, up to a total nominal amount of €15,550,620
- delegation of powers to be granted to the Board of Directors in order to increase the share capital

by issuing ordinary shares or any negotiable securities giving access to capital, with cancellation of shareholders' preferential subscription rights and a public offering, up to a total nominal amount of €7,775,310,

- delegation of powers to be granted to the Board of Directors in order to increase the share capital by issuing ordinary shares or any negotiable securities giving access to capital, with cancellation of shareholders' preferential subscription rights as part of an offering in favor of qualified investors or a restricted circle of investors as referred to in Section II of Article L. 411-2 of the French Monetary and Financial Code, up to a total nominal amount of €3,110,120,
- authorization to be granted to the Board of Directors, in the event of the issue of shares or any negotiable securities giving access to capital with cancellation of shareholders' preferential subscription rights, to set the issue price within the limit of 10% of share capital,
- delegation of powers to be granted to the Board of Directors to increase the number of securities to be issued in the event of a capital increase with or without preferential subscription rights pursuant to the aforementioned authorizations,
- delegation of powers to be granted to the Board of Directors to issue ordinary shares and negotiable securities giving access to the Company's capital, in the event of a public offering with an exchange component initiated by the Company,
- delegation of powers to be granted to the Board of Directors to increase the share capital within the limit of 10% of capital, to remunerate contributions in kind of equity securities or negotiable securities giving access to the capital of third-party companies outside a public exchange offering,
- setting of overall limits on the amount of issues performed pursuant to the above-mentioned authorizations,
- delegation of powers to be granted to the Board of Directors in order to increase the capital by incorporation of premiums, reserves, profits or other, within the limit of €3,110,120,
- delegation of powers to be granted to the Board of Directors to issue, free of charge, share subscription warrants with cancellation of shareholders' preferential subscription rights in favor of a named person, and
- delegation to be granted to the Board of Directors to increase the share capital by the issuance of shares and negotiable securities giving access to the Company's capital in favor of those employees who are members of the company savings plan.

TEXT OF THE RESOLUTIONS

First Resolution

Approval of the separate financial statements for the year ended December 31, 2014

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for ordinary General Shareholders' Meetings,

having reviewed the management report by the Board of Directors and the reports by the Statutory auditors,

approves the separate financial statements for the year ended December 31, 2014, as presented, and the transactions reflected in said statements or summarized in these reports,

records that the financial statements show expenses and charges mentioned in Article 39-4 of the French General Tax Code in the amount of €68,309, approves them as well as the corresponding taxes.

Second Resolution

Approval of the consolidated financial statements for the year ended December 31, 2014

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for ordinary General Shareholders' Meetings,

having reviewed the Group's management report for the fiscal year ended December 31, 2014 and report on the consolidated financial statements of said fiscal year, as well as the Statutory auditors' report on said financial statements,

approves the consolidated financial statements for the fiscal year ended December 31, 2014, as presented, as well as the transactions recorded in these financial statements or summarized in the reports.

Third Resolution

Appropriation of income for the fiscal year ended December 31, 2014

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for ordinary General Shareholders' Meetings,

having reviewed the management report by the Board of Directors,

and recording that the losses for the fiscal year ended December 31, 2014 amount to €5,288,306.24,

resolves to allocate said profits to "retained earnings".

You are reminded, as required by law, that no dividend was paid for the previous three years.

Fourth resolution

Review of the agreements covered by Article L. 225-38 et seq. of the French Commercial Code

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for ordinary General Shareholders' Meetings, and those of Article L. 225-38 of the French Commercial Code,

having reviewed the special report of the Statutory auditors on the agreements covered by Articles L. 225-38 et seq. of the French Commercial Code,

approves the terms of this report and the agreements outlined therein, by a separate vote on each of the agreements outlined in the conditions referred to in Article L. 225-40 of the French Commercial Code.

Fifth resolution

Decisions following the introduction of a statutory double voting right by Law No. 2014-384 of March 29, 2014: rejection of the measure and confirmation of the statutory rule by which one share is entitled to only one vote - Corresponding amendment to the bylaws

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors,

having reviewed the mechanism set out in Article 7 of Law No. 2014-384 of March 29, 2014 concerning regaining the real economy,

in view of the fact that the Company's shares are admitted to trading on a regulated market,

resolves not to establish the double voting right in favor of the shareholders, as set out in the third paragraph of Article L. 225-123 of the French Commercial Code,

confirms accordingly the rule according to which each share of the Company gives the right to a single vote at General Shareholders' Meetings,

resolves accordingly to modify Article 9 of the bylaws as follows:

"Article 9 – RIGHTS AND OBLIGATIONS ATTACHED TO THE SHARES"

The rights and obligations attached to a share follow it, independently of any changes in ownership, and the transfer includes all outstanding unpaid current and future dividends and, if applicable, a share in the reserves and provisions.

The ownership of a share entails, ipso facto, approval by the holder of these bylaws as well as the decisions of the General Shareholders' Meetings.

Except in cases where the law provides otherwise, each shareholder has as many voting rights and casts as many votes in General Shareholders' Meetings as the number of paid up shares he or she owns. At even par value, each share gives the right to one vote. Any mechanism which automatically confers a double voting right to shares, where it is proven that they have been nominally registered for at least two years in the name of the same shareholder, is expressly dismissed by these bylaws.

In addition to the voting right that the law attaches to the shares, each share gives the right, in the ownership of the corporate assets, to a portion of the profits and liquidation dividends proportional to the number and par value of the existing shares.

Whenever it is necessary to own several shares or negotiable securities to exercise any right, the shareholders or bearers of negotiable securities shall be personally responsible for combining

interests to reach the required number of shares or negotiable securities."

Sixth resolution

Adjustment of Article 19 of the bylaws to bring it into compliance with Decree No. 2014-1466 of December 8, 2014

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors,

resolves, pursuant to the provisions of Decree No. 2014-1466 of December 8, 2014, to amend paragraph 4 of Article 19 of the bylaws, which will henceforth, read as follows:

"The right to participate in General Shareholders' Meetings is governed by the legal and regulatory provisions in force and in particular is conditional upon the registration of the securities in an account in the name of the shareholder or the intermediary registered on his or her behalf on the second (2nd) business day preceding the Shareholder's Meeting at zero hours, Paris time, either in the registered share account held by the Company, or in the bearer share accounts held by the authorized intermediary."

Seventh resolution

Delegation of powers granted to the Board of Directors to increase the capital by the issuance of ordinary shares or any negotiable securities giving access to the capital with shareholders' preferential subscription rights

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the Board of Directors' report and the Statutory auditors' report,

pursuant to the provisions of Articles L. 225-129 et seq. of the French Commercial Code, and specifically its Articles L. 225-129 to L. 225-129-6, L. 225-132, L. 225-133, L. 225-134, L. 228-91 and L. 228-92,

delegates to the Board of Directors its authority to decide to issue, on one or more occasions, in the proportions and at the times that it shall deem fit, in France or abroad, in euros, in foreign currency or any monetary unit established by reference to several currencies, free of charge or for valuable consideration, ordinary shares of the Company as well as any negotiable securities giving access by any means, immediately and/or at a future date, to ordinary shares of the Company, the said shares conferring the same rights as the former shares, subject to their dividend eligibility date,

resolves that the negotiable securities thus issued may consist of debt securities, be associated with the issuance of such securities, or permit the issuance thereof as intermediate securities,

resolves that the shareholders have, proportionally to the amount of their shares, a preferential subscription right for ordinary shares or negotiable securities that will be, if applicable, issued under this delegation of authority,

confers upon the Board of Directors the right to grant shareholders the right to subscribe, on a reducible basis, a greater number of shares or negotiable securities than they would be able to subscribe as of right in proportion to their rights and, in any event, within the limit of their application,

resolves to set at €15,550,620 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out, immediately and/or at a future date, under this resolution, it being specified that:

- the maximum nominal amount of capital increases that may be carried out immediately or in future pursuant to this delegation of powers shall be charged to the amount of the overall ceiling set forth in the fourteenth resolution below,
- to this ceiling shall be added, if applicable, the nominal value of shares which may be issued in order to safeguard, pursuant to the law and, if appropriate, applicable contractual stipulations, the rights of the bearers of negotiable securities and other rights giving access to the share capital,

resolves to set at €40,000,000 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out under this authorization, it being specified that:

- this amount will be increased, where applicable, by any redemption premium above par,
- this amount will be charged against the overall limit set in the fourteenth resolution below,
- this limit does not apply to debt securities whose issue is decided or authorized by the Board of Directors pursuant to Article L. 228-40 of the French Commercial Code,

resolves that, if the subscriptions do not absorb such an issuance in its entirety, then the Board of Directors may use one or other of the following options, in the order it deems fit:

- limit the issuance to the amount of subscriptions, provided that said subscriptions reach at least three-quarters of the issuance as initially decided,
- freely distribute all or part of the unsubscribed shares issued between the persons of its choice, and
- offer to the public, on the French or international market, all or part of the unsubscribed securities,

resolves that issuances of Company share subscription warrants may be made by subscription offer as well as by free allocation to the holders of existing shares,

resolves that in the case of free allocation of share subscription warrants, the Board shall have the right to decide that the rights to fractional shares are not negotiable and that the corresponding securities will be sold,

notes, as necessary, that this delegation of power shall automatically entail, in favor of the holders of negotiable securities that may be issued pursuant to this delegation, the express waiver by shareholders of their preferential subscription rights to any shares to which such negotiable securities may grant entitlement,

specifies that the delegation of power thus granted to the Board of Directors is valid for a period of twenty-six months as from the date of this Meeting, and supersedes any prior delegation of power having the same purpose,

resolves that the Board of Directors shall have all powers, with an option of sub-delegation within the terms set forth by law, to implement, in accordance with the law and the bylaws, the present delegation, particularly for the following purpose:

- to set the dates and the terms and conditions of any issuance, as well as the form and characteristics of the shares or negotiable securities giving access to the share capital to be issued, with or without a premium,
- to set the amounts to be issued, the dividend eligibility date, which may be retroactive, of the shares or negotiable securities giving access to the share capital to be issued, their mode of being paid up, as well as, if applicable, the terms for the exercise of the rights of exchange, conversion, redemption or distribution in any other manner of equity securities or negotiable securities giving access to share capital,
- to make any adjustments required in accordance with legal or regulatory provisions and, as the case may be, applicable contractual terms, to protect the rights of the bearers of negotiable securities and other rights giving access to the share capital of the Company and
- to suspend, if applicable, the exercise of the rights attached to these negotiable securities for a maximum of three months,

resolves that the Board of Directors may:

- upon its sole initiative, and as and when it deems appropriate, charge the expenses, duties and fees caused by the capital increases completed under the delegation of power specified in this resolution, against the amount of the premiums pertaining to such transactions, and to deduct from the amount of such premiums the sums necessary to bring the legal reserve to one-tenth of the new share capital amount, after each transaction,
- make all decisions regarding the admission for trading of securities and negotiable securities thus issued on the Euronext regulated market in Paris and, more generally,
- take any measures, enter into any agreement, and carry out any formalities necessary for the successful conclusion of the proposed issue, as well as to render the resulting capital increase definitive, and to make corresponding amendments to the bylaws.

Eighth resolution

Delegation of powers granted to the Board of Directors to increase the capital by the issuance of ordinary shares or any negotiable securities giving access to the capital with cancellation of shareholders' preferential subscription rights

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code, and, in particular with Articles L. 225-129 to L. 225-129-6, L. 225-135, L. 225-135-1, L. 225-136, L. 228-91 and L. 228-92,

delegates to the Board of Directors the power to decide to issue, by public offering on one or more occasions, in the proportions and at the times which it deems fit, in France or abroad, in euros, foreign currency or any monetary unit established by reference to several currencies, free of charge or for valuable consideration, ordinary Company shares as well as negotiable securities giving access by any

means, immediately and/or at a future date, to ordinary shares of the Company, said shares conferring the same rights as the existing shares, subject to their dividend eligibility date,

resolves that the negotiable securities thus issued may consist of debt securities, be associated with the issuance of such securities, or permit the issuance thereof as intermediate securities,

resolves to cancel the preferential subscription rights of shareholders to the ordinary shares or negotiable securities issued pursuant to this delegation of power, leaving however the Board of Directors the right to create, in favor of shareholders, for all or part of the issuances, a pre-emptive right to subscribe for them during the time period and according to the terms that it shall set in accordance with the provisions of Article L. 225-135 of the French Commercial Code, such pre-emptive right not giving rise to negotiable rights, but which may be exercised on a reducible basis as well as of right,

notes, as necessary, that this delegation of power shall automatically entail, in favor of the holders of negotiable securities that may be issued pursuant to this delegation, the express waiver by shareholders of their preferential subscription rights to any shares to which such negotiable securities may grant entitlement,

resolves to set at €7,775,310 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out, immediately and/or at a future date, under this resolution, it being specified that:

- the maximum nominal amount of capital increases that may be carried out immediately or in future pursuant to this delegation of powers shall be charged to the amount of the overall ceiling set forth in the fourteenth resolution below,
- to these ceilings shall be added, if applicable, the nominal value of shares which may be issued in order to safeguard, pursuant to the law and, if appropriate, applicable contractual stipulations, the rights of the bearers of negotiable securities and other rights giving access to the share capital,

resolves to set at €20,000,000 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out under this authorization, it being specified that:

- this amount will be increased, where applicable, by any redemption premium above par,
- this amount shall be charged against the global ceiling set out in the fourteenth resolution below,
- this limit does not apply to debt securities whose issue is decided or authorized by the Board of Directors pursuant to Article L. 228-40 of the French Commercial Code,

resolves that, if the subscriptions do not absorb such an issuance in its entirety, then the Board of Directors may use one or other of the following options, in the order it deems fit:

- limit the issuance to the amount of subscriptions, provided that said subscriptions reach at least three-quarters of the issuance as initially decided,
- freely distribute all or part of the unsubscribed shares issued between the persons of its choice, and
- offer to the public, on a French or international market, all or part of the unsubscribed securities issued,

resolves that the issuance price of the shares and negotiable securities liable to be issued pursuant to this delegation of power, shall be set by the Board of Directors according to the following terms and conditions:

- the issue price of shares shall be at least equal to the weighted average of the listed prices of the last three trading sessions preceding its setting, as decreased, if applicable by the discount authorized by the legislation (i.e. currently, 5%) and corrected in the event of difference in dividend eligibility date, it being specified that the issue price of the negotiable securities giving access to the share capital shall be such that the sum received immediately by the Company, increased, if applicable, by that which it may later receive, for each share issued as a result of the issuance of such negotiable securities, is at least equal to the issue price defined above,

specifies that the delegation of power thus granted to the Board of Directors is valid for a period of twenty-six months as from the date of this Meeting, and supersedes any prior delegation of power having the same purpose,

resolves that the Board of Directors shall have all powers, with an option of sub-delegation within the terms set forth by law, to implement, in accordance with the law and the bylaws, the present delegation, particularly for the following purpose:

- to set the dates and the terms and conditions of any issuance, as well as the form and characteristics of the shares or negotiable securities giving access to the share capital to be issued, with or without a premium,
- to set the amounts to be issued, the dividend eligibility date, which may be retroactive, of the shares or negotiable securities giving access to the share capital to be issued, their mode of being paid up, as well as, if applicable, the terms for the exercise of the rights of exchange, conversion, redemption or distribution in any other manner of equity securities or negotiable securities giving access to share capital,
- to make any adjustments required in accordance with legal or regulatory provisions and, as the case may be, applicable contractual terms, to protect the rights of the bearers of negotiable securities or other rights giving access to the share capital of the Company and
- to suspend, if applicable, the exercise of the rights attached to these negotiable securities for a maximum of three months,

resolves that the Board may:

- upon its sole initiative, and as and when it deems appropriate, charge the expenses, duties and fees caused by the capital increases completed under the delegation of power specified in this resolution, against the amount of the premiums pertaining to such transactions, and to deduct from the amount of such premiums the sums necessary to bring the legal reserve to one-tenth of the new share capital amount, after each transaction,
- make all decisions regarding the admission for trading of securities and negotiable securities thus issued on the Euronext regulated market in Paris and, more generally,
- take any measures, enter into any agreement, and carry out any formalities necessary for the successful conclusion of the proposed issue, as well as to render the resulting capital increase definitive, and to make corresponding amendments to the bylaws.

Ninth resolution

Delegation of powers granted to the Board to increase the capital by the issuance of ordinary shares or any negotiable securities granting access to the capital with cancellation of shareholders' preferential subscription rights as part of an offer in favor of qualified investors or a restricted circle of investors as referred to in Section II of Article L. 411-2 of the French Monetary and Financial Code

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and in particular Articles L. 225-129-2, L. 225-135, L. 225-135-1, L. 225-136, L. 228-91 and L. 228-92,

delegates to the Board of Directors its authority to decide to issue, on one or more occasions, in the proportions and at the times that it shall deem fit, in France or abroad, in euros, in foreign currency or any monetary unit established by reference to several currencies, free of charge or for valuable consideration, ordinary shares of the Company as well as negotiable securities giving access by any means, immediately and/or at in the future, to ordinary shares of the Company, as part of an offer in favor of qualified investors or a restricted circle of investors as referred to in Section II.2 of Article L. 411-2 of the French Monetary and Financial Code, said shares conferring the same rights as existing shares, subject to their dividend eligibility date,

resolves that the negotiable securities thus issued may consist of debt securities, be associated with the issuance of such securities, or permit the issuance thereof as intermediate securities,

resolves to cancel the preferential subscription rights of shareholders to the ordinary shares or negotiable securities issued pursuant to this delegation of power,

notes, as necessary, that this delegation of power shall automatically entail, in favor of the holders of negotiable securities that may be issued in this way, the express waiver by shareholders of their preferential subscription rights to any shares to which such securities may grant entitlement,

resolves that the total nominal amount of share capital increases which may be performed immediately and/or at a future date, under this delegation of power, cannot be greater than €3,110,120, nor, in any event, exceed the limits set forth by the applicable regulations on the date of issuance (by way of indication, on the day of this General Shareholders' Meeting, the issuance of equity securities carried out through an offer as set out in Article L. 411-2 II of the French Monetary and Financial Code is limited to 20% of the Company's capital per year, the said capital being assessed on the day of the decision of the Board of Directors to use this delegation of power), a maximum amount to which there shall be added, if

applicable, the amount of the additional shares to be issued, to preserve, pursuant to legal or regulatory provisions, and, as the case may be, applicable contractual terms, the rights of the bearers of the negotiable securities giving access to shares,

resolves moreover that the nominal amount of any share capital increase that may be completed in this way, shall be charged against the overall ceiling set forth in the fourteenth resolution below,

resolves to set at €20,000,000 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out under this authorization, it being specified that:

- this amount will be increased, where applicable, by any redemption premium above par,
- this amount will be charged against the overall ceiling set in the fourteenth resolution below,

- this ceiling does not apply to debt securities whose issue is decided or authorized by the Board of Directors pursuant to Article L. 228-40 of the French Commercial Code,

resolves that, if the subscriptions do not absorb such an issuance in its entirety, then the Board may use one or other of the following options, in the order it deems fit:

- limit the issuance to the amount of subscriptions, provided that said subscriptions reach at least three-quarters of the issuance as initially decided,
- freely distribute all or part of the unsubscribed shares issued between the persons of its choice,

resolves that the issue price of shares shall be at least equal to the weighted average of the listed prices of the last three trading sessions preceding its setting, as decreased, if applicable by the discount authorized by the legislation (i.e. currently, 5%) and corrected in the event of difference in dividend eligibility date, it being specified that the issue price of the negotiable securities giving access to the share capital shall be such that the sum received immediately by the Company, increased, if applicable, by that which it may later receive, for each share issued as a result of the issuance of such securities, is at least equal to the issue price defined above,

specifies that the delegation of powers thus granted to the Board is valid for a period of twenty-six months as from the date of this Meeting, and supersedes any prior delegation of power having the same purpose,

resolves that the Board of Directors shall have all powers, with an option of sub-delegation within the terms set forth by law, to implement, in accordance with the law and the bylaws, the present delegation, particularly for the following purpose:

- to set the dates and the terms and conditions of any issuance, as well as the form and characteristics of the shares or negotiable securities giving access to the share capital to be issued, with or without a premium,
- to set the amounts to be issued, the dividend eligibility date, which may be retroactive, of the shares or negotiable securities giving access to the share capital to be issued, their mode of being paid up, as well as, if applicable, the terms for the exercise of the rights of exchange, conversion, redemption or distribution in any other manner of equity securities or negotiable securities giving access to share capital,
- to make any adjustments required in accordance with legal or regulatory provisions and, as the case may be, applicable contractual terms, to protect the rights of the bearers of negotiable securities giving access to the share capital of the Company and
- suspend, where appropriate, the exercise of the rights attached to these securities for a maximum period of three months,

resolves that the Board of Directors may:

- upon its sole initiative, and as and when it deems appropriate, charge the expenses, duties and fees caused by the capital increases completed under the delegation of power specified in this resolution, against the amount of the premiums pertaining to such transactions, and to deduct from the amount of such premiums the sums necessary to bring the legal reserve to one-tenth of the new share capital amount, after each transaction,
- make all decisions regarding the admission for trading of securities and negotiable securities thus issued on the Euronext regulated market in Paris and, more generally,

- take any measures, enter into any agreement, and carry out any formalities necessary for the successful conclusion of the proposed issue, as well as to render the resulting capital increase definitive, and to make corresponding amendments to the bylaws,

notes that this delegation, not constituting a broad delegation of powers to increase the share capital without preferential subscription rights but rather a delegation of powers to increase the share capital by carrying out, without preferential subscription rights, an offer as set out in Article L. 411-2, II of the French Monetary and Financial Code, does not have the same purpose as the eighth resolution of the present meeting,

accordingly takes note of the fact that the present delegation does not nullify the eighth resolution of the present meeting, the validity and duration of which are not affected by the present delegation.

Tenth resolution

Authorization granted to the Board, in the case of issuance of shares or of any negotiable securities granting access to the share capital with cancellation of shareholders' preferential subscription rights, to set the issue price within the limit of 10% of the share capital and within the limits set forth by the General Shareholders' Meeting

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

authorizes the Board, pursuant to the provisions of Articles L. 225-136-1 second paragraph of the French Commercial Code, with an option of sub-delegation, for each issuance decided under the delegations given in the eighth and ninth resolutions above and within the limit of 10% of the Company's share capital (such as it existed on the date of the transaction) per 12-month period, to make an exception to the price-setting terms and conditions set forth by the above-mentioned resolutions and to set the issue price of the ordinary shares and/or negotiable securities giving access to the share capital either immediately or in the future, as follows:

- the issue price of the ordinary shares shall be at least equal to the weighted average price during the 3 trading sessions preceding its setting, reduced, if applicable, by a maximum discount of 20%, it being recalled that it cannot in any event be less than the nominal value of a Company share upon the issuance date of the shares concerned,
- the issue price of negotiable securities giving access to the share capital shall be such that the sum received immediately by the Company, plus any sum it may receive later, is, for each share issued as a result of the issuance of such securities, at least equal to the issue price defined in the above paragraph,

resolves that the Board shall have full powers to implement the present resolution, in accordance with the terms set by the resolution under which said issue shall be decided,

resolves that the present delegation shall be given to the Board of Directors for a period of twenty-six months as from the date of the present meeting, and supersedes any prior delegation of power having the same purpose.

Eleventh resolution

Delegation to the Board for the purpose of increasing the number of securities to be issued in the case of a capital increase with or without preferential subscription rights

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

in accordance with the provisions of Articles L. 225-129, L. 225-129-2, L. 225-135, L. 225-135-1 et seq., L. 228-91 and L. 228-92 of the French Commercial Code,

delegates to the Board the authority to increase the number of shares or negotiable securities to be issued in the event of surplus subscription requests as part of the Company's capital increases with or without preferential subscription rights decided pursuant to the seventh to ninth resolutions above, in accordance with Articles L. 225-135-1 and R. 225-118 of the French Commercial Code (i.e. to date, within thirty days of closing the subscription, at the same price as the initial issue price, within the limit of 15% of the initial issue), whereby said shares grant the same rights as existing shares, subject to their dividend eligibility date,

specifies that the nominal amount of any share capital increase decided under the present delegation in connection with the Company's share capital increases, with or without preferential subscription rights, decided under the seventh to ninth resolutions above, shall be charged against the overall ceiling set out in the fourteenth resolution below, plus, as applicable, the additional amount of the shares or negotiable securities that may be additionally issued, to preserve, pursuant to the law and, where applicable, any contractual terms, the rights of the bearers of negotiable securities giving access to the share capital, and other rights giving access to the share capital,

resolves that the present delegation shall be given to the Board of Directors for a period of twenty-six months as from the date of the present meeting, and supersedes any prior delegation of power having the same purpose,

resolves that the Board of Directors shall have all powers, with an option of sub-delegation within the terms set forth by law, to implement, in accordance with the law and the bylaws, the present delegation, particularly for the following purpose:

- to set the dates and the terms and conditions of any issuance, as well as the form and characteristics of the shares or negotiable securities giving access to the share capital to be issued, with or without a premium,
- to set the amounts to be issued, the dividend eligibility date, which may be retroactive, of the shares or negotiable securities giving access to the share capital to be issued, their mode of being paid up, as well as, if applicable, the terms for the exercise of the rights of exchange, conversion, redemption or distribution in any other manner of equity securities or negotiable securities giving access to share capital,
- to make any adjustments required in accordance with legal or regulatory provisions and, as the case may be, applicable contractual terms, to protect the rights of the bearers of negotiable securities and other rights giving access to the share capital of the Company and
- to suspend, where appropriate, the exercise of rights attached to these securities for a maximum period of three months,

resolves that the Board may:

- upon its sole initiative, and as and when it deems appropriate, charge the expenses, duties and fees caused by the capital increases completed under the delegation of power specified in this resolution, against the amount of the premiums pertaining to such transactions, and to deduct from the amount of such premiums the sums necessary to bring the legal reserve to one-tenth of the new share capital amount, after each transaction,

- make all decisions regarding the admission for trading of securities and negotiable securities thus issued on the Euronext Paris regulated market and, more generally,
- take any measures, enter into any agreement, and carry out any formalities necessary for the successful conclusion of the proposed issue, as well as to render the resulting capital increase definitive, and to make corresponding amendments to the bylaws.

Twelfth resolution

Delegation of powers granted to the Board to issue ordinary shares and negotiable securities giving access to the Company's capital, in the event of a public offering with an exchange component initiated by the Company

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

in accordance, in particular, with the provisions of Articles L. 225-129 to L. 225-129-6, L. 225-148, L. 228-91 and L. 228-92 of the French Commercial Code,

delegates to the Board of Directors the power to decide, upon one or more occasions, to issue ordinary shares of the Company and/or negotiable securities giving access by any means, immediately and/or in the future, to ordinary shares of the Company in remuneration for securities tendered in a public offer with an exchange component initiated by the Company in France or abroad, according to local rules, on the securities of another company admitted for trading on one of the markets referenced in the above-cited Article L. 225-148, such shares conferring the same rights as the former shares, subject to their dividend eligibility date,

resolves that the negotiable securities thus issued may consist of debt securities, be associated with the issuance of such securities, or permit the issuance thereof as intermediate securities,

takes note, as necessary, that the present delegation shall automatically entail, in favor of the bearers of the negotiable securities as may thus be issued, the express waiver by shareholders of their preferential subscription rights for the shares to which such negotiable securities shall give right,

resolves that the total nominal amount of share capital increases that may be performed immediately and/or in future pursuant to this authorization may not exceed €7,775,310, to which will be added, if necessary, the amount of additional shares to be issued, in accordance with legal or regulatory provisions and, where applicable, the relevant contractual provisions, to preserve the rights of holders of securities giving access to capital,

further resolves that the nominal amount of any capital increase that may be realized in this way will be charged against the overall ceiling set out in the fourteenth resolution below,

resolves to set at €20,000,000 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out under this authorization, it being specified that:

- this amount will be increased, where applicable, by any redemption premium above par,
- this amount shall be charged against the global ceiling set out in the fourteenth resolution below,
- such ceiling shall not apply to debt securities the issuance of which may be decided or

authorized by the Board pursuant to Article L. 228-40 of the French Commercial Code,

specifies that the delegation of powers thus granted to the Board is valid for a period of twenty-six months as from the date of this Meeting, and supersedes any prior delegation of power having the same purpose,

resolves that the Board shall have all powers, with an option of sub-delegation within the terms provided by law, in order to implement this delegation of power, and in particular, in order to:

- decide upon the list of negotiable securities contributed to the exchange as well as the form and characteristics of the shares or negotiable securities giving access to the share capital to be issued, with or without a premium,
- set the conditions for the issuance, the exchange ratio, as well as, if applicable, the amount of the cash balancing payment to be paid,
- determine the terms of issuance, particularly in connection with a public exchange offer, an alternative purchase or exchange offer, on a principal basis, accompanied by a public exchange or purchase offer, on a secondary basis,
- note the number of securities contributed to the exchange,
- set the dividend eligibility date, which may be retroactive, of the shares or negotiable securities giving access to the share capital to be issued, their mode of being paid up, as well as, if applicable, the terms of exercise of the rights of exchange, conversion, redemption or distribution in any other manner of equity securities or negotiable securities giving access to the share capital,
- record as a liability on the balance sheet under the "contribution premium" entry, to which all shareholders shall have rights, the difference between the issue price of the new ordinary shares and their nominal value,
- to make any adjustments required in accordance with legal or regulatory provisions and, as the case may be, applicable contractual terms, to protect the rights of the bearers of negotiable securities giving access to the share capital of the Company and
- suspend, where appropriate, the exercise of the rights attached to these securities for a maximum period of three months,

resolves that the Board may:

- upon its sole initiative, and as and when it deems appropriate, charge the expenses, duties and fees caused by the capital increases completed under the delegation of power specified in this resolution, against the amount of the premiums pertaining to such transactions, and to deduct from the amount of such premiums the sums necessary to bring the legal reserve to one-tenth of the new share capital amount, after each transaction,
- make all decisions regarding the admission for trading of securities and negotiable securities thus issued on the Euronext regulated market in Paris and, more generally,
- take any measures, enter into any agreement, and carry out any formalities necessary for the successful conclusion of the proposed issue, as well as to render the resulting capital increase definitive, and to make corresponding amendments to the bylaws.

Thirteenth resolution

Delegation of powers granted to the Board for the purpose of deciding to issue ordinary shares of the Company or negotiable securities giving access by any means, immediately and/or in the future, to ordinary shares of the Company, within the limit of 10% of the share capital, to remunerate contributions in kind of equity securities or negotiable securities giving access to the share capital of third-party companies outside of a public exchange offer

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

in accordance, in particular, with the provisions of Article L. 225-147 of the French Commercial Code,

delegates to the Board of Directors the power to decide, upon the report of one or more asset transfer auditors, on the issuance, on one or more occasions, in the proportions and at the times which it sees fit, of ordinary shares of the Company or of negotiable securities giving access by any means, immediately and/or in the future, to ordinary shares of the Company, as remuneration for contributions in kind granted to the Company and consisting of equity securities or negotiable securities giving access to the share capital when the provisions of Article L. 225-148 of the French Commercial Code do not apply, said shares conferring the same rights as the former shares, subject to their dividend eligibility date,

resolves that the negotiable securities thus issued may consist of debt securities, be associated with the issuance of such securities, or permit the issuance thereof as intermediate securities,

notes, as necessary, that this delegation of power shall automatically entail, in favor of the holders of negotiable securities that may be issued in this way, the express waiver by shareholders of their preferential subscription rights to any shares to which such securities may grant entitlement,

resolves that the total nominal amount of the share capital increases that may be completed immediately and/or in the future, under the present delegation, cannot exceed €7,775,310, nor, under any circumstance, exceed 10% of the Company's share capital (such as it exists upon the date of the transaction), plus, if applicable, the amount of the additional shares to be issued, to preserve, pursuant to legal or regulatory provisions, and, where applicable, any contractual terms, the rights of the bearers of the negotiable securities and other rights giving access to the share capital,

resolves moreover that the nominal amount of any share capital increase that may be completed in this way, shall be charged against the overall ceiling set forth in the fourteenth resolution below,

resolves to set at €20,000,000 (or the equivalent value of this amount if issued in another currency) the maximum nominal amount of capital increases liable to be carried out under this authorization, it being specified that:

- this amount will be increased, where applicable, by any redemption premium above par,
- this amount will be charged against the overall ceiling set in the fourteenth resolution below,
- this ceiling does not apply to debt securities whose issue is decided or authorized by the Board pursuant to Article L. 228-40 of the French Commercial Code,

specifies that the delegation of powers thus granted to the Board is valid for a period of twenty-six months as from the date of this Meeting, and supersedes any prior delegation of power having the same purpose,

takes note that the Board of Directors shall have full powers, with the option of sub-delegation under

the terms provided by law, to approve the valuation of the contributions, decide and record the completion of the capital increase remunerating the contribution transaction, by deducting from the contribution premium, if applicable, all of the charges and fees in connection with the capital increase, deducting from the contribution premium, if it deems appropriate, the sums necessary for the endowment of the legal reserve, making the corresponding modifications to the bylaws, taking any decisions for the admission of shares and negotiable securities thus issued to trading on the Euronext regulated market in Paris and, more generally, doing everything which is required.

Fourteenth resolution

Overall limitations in the amount of issuances made pursuant to the seventh, eighth, ninth, eleventh, twelfth, thirteenth and seventeenth resolution of the present Meeting

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

resolves that:

- the overall maximum nominal amount of capital increases that may be performed pursuant to the authorizations granted under the seventh, eighth, ninth, eleventh, twelfth, thirteenth and seventeenth resolutions of this meeting will not exceed €15,550,620, on the understanding that to this limit shall be added the additional amount of shares to be issued, in accordance with legal or regulatory provisions and where applicable, the relevant contractual provisions, to uphold the rights of holders of securities or other rights giving access to shares,
- the overall maximum nominal amount of debt securities that can be issued under the powers conferred in the seventh, eighth, ninth, eleventh, twelfth, thirteenth and seventeenth resolutions of the present Meeting is set at €40,000,000 (or the equivalent on the date of issue of such amount in foreign currency or in units of account established with reference to several currencies), it being specified that such ceiling shall not apply to the debt securities for which the issuance may be decided or authorized by the Board of Directors pursuant to Article L. 228-40 of the French Commercial Code.

Fifteenth resolution

Delegation of powers granted to the Board for the purpose of increasing the share capital through the incorporation of premiums, reserves, profits or other

The General Shareholders' Meeting, ruling under the quorum and majority conditions set forth in Article L. 225-130 of the French Commercial Code,

having reviewed the report of the Board of Directors,

in accordance, in particular, with the provisions of Articles L. 225-129, L. 225-129-2, and L. 225-130 of the French Commercial Code,

delegates to the Board of Directors, with an option of sub-delegation under the terms provided for by law, the powers to decide upon one or more capital increases through the incorporation into the share capital of premiums, reserves, profits or other, the capitalization of which will be possible legally and in accordance with the bylaws, and in the form of the allocation of new free shares, raising of the nominal value of the existing shares, or the joint use of both procedures, said shares conferring the same rights as the former shares, subject to their dividend eligibility date,

resolves that the total nominal amount of the share capital increases which can be performed either

immediately and/or at a future date, cannot be greater than €3,110,120, an amount to which there shall be added, if applicable, the additional amount of the shares to be issued, in order to safeguard, pursuant to legal or regulatory provisions, and, if applicable, applicable contractual stipulations, the rights of the bearers of negotiable securities and other rights giving access to the shares, it being specified that such ceiling shall be set in a way that is autonomous and distinct from the ceiling referred to in the fourteenth resolution above,

resolves , in accordance with the provisions of Article L. 225-130 of the French Commercial Code, that if the Board of Directors uses this delegation, the rights forming fractional shares cannot be traded, and that the corresponding securities will be sold, with the proceeds from the sale allocated to the rights holders within the period set out in the regulations,

resolves that the present delegation shall be granted for a period of twenty-six months as from the date of the present General Shareholders' Meeting, and supersedes any prior delegation of power having the same purpose.

Sixteenth resolution

Delegation of power to be granted to the Board of Directors to issue, free of charge, share subscription warrants cancelling the shareholders' preferential subscription rights in favor of a designated person,

The General Shareholders' Meeting, ruling under the quorum and majority conditions for extraordinary General Shareholders' Meetings,

noting that the capital is fully paid up,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

in accordance with the provisions of Articles L. 228-91, L. 225-129 and L. 225-138 of the French Commercial Code,

under the non-retroactive condition precedent of signing the amendment to the "*Venture Loan Agreement*" entered into on July 19, 2013 between the Company and Kreos Capital IV (UK) Ltd and Kreos Capital IV (Expert Fund) Limited,

delegates to the Board of Directors its authority to carry out the issuance, free of charge, of a maximum of 18,473 share subscription warrants (hereinafter referred to as "**2015-KREOS**" **warrants (BSA)**), entitling the relevant party, upon exercise by the holder, to the subscription of one ordinary share with a nominal value of €1.50,

therefore resolves to set at 18,473 shares each with a nominal value of €1.50, the total maximum number of shares to be issued upon exercise of the 2015-KREOS warrants (BSA),

resolves that the issue price of the shares resulting from the exercise of the 2015-KREOS stock subscription warrants shall be determined by the Board of Directors at the date of issue of the 2015-KREOS warrants (BSA), and shall be equal to the weighted average of the prices quoted in the last three trading sessions preceding its setting, less a discount of 5%,

resolves, pursuant to Articles L. 228-91 and L. 225-138 of the French Commercial Code, to cancel the preferential subscription right allocated to shareholders by Article L. 225-132 of the French Commercial Code and to reserve the subscription of 2015-KREOS warrants (BSA) in favor of Kreos Capital IV (Expert Fund) Limited, a company incorporated under the laws of Jersey, with registered office at 47 Esplanade, St Helier, JE1 0BD, Jersey, registered with the JFSC Companies Registry under number 108240,

states that, in accordance with the provisions of Article L. 225-132, para. 6 of the French Commercial Code, the issue of 2015-KREOS warrants (BSA) shall automatically imply in favor of the holder of the 2015-KREOS warrants (BSA), a waiver by shareholders of their preferential subscription rights in respect of any shares issued due to the exercise of the 2015-KREOS warrants (BSA);

resolves to delegate to the Board of Directors the task of setting the terms of the 2015-KREOS warrants (BSA),

resolves to carry out one or more capital increases pursuant to the total or partial exercise of the 18,473 2015-KREOS warrants (BSA) with a maximum nominal amount of €27,709.50, to which will be added, where applicable, the nominal amount of any shares to be issued in the event of new financial transactions conducted to preserve the rights of holders of the 2015-KREOS warrants (BSA) within the applicable legal and regulatory conditions and in accordance with the terms and conditions of the 2015-KREOS warrants (BSA) outlined in the issue contract,

states that, in accordance with Article L. 225-149 of the French Commercial Code, the capital increase resulting from the exercise of the 2015-KREOS warrants (BSA) will be fully realized upon exercise of the rights attached to the 2015-KREOS warrants (BSA) and the corresponding payments,

resolves that the new shares subscribed by exercise of the 2015-KREOS warrants (BSA), firstly must be fully paid up upon subscription by payment in cash or by the offset of receivables against the Company and secondly, shall be effective from the first day of the financial year during which the 2015-KREOS warrants (BSA) have been exercised. They shall benefit from the same rights and shall be fully assimilated with the existing shares,

resolves that the KREOS-2015 warrants (BSA) shall be transferable, shall be issued in registered form and shall be registered in an account,

resolves to give all powers to the Board of Directors to implement this authorization, and in particular:

- to allocate the 2015-KREOS warrants (BSA) and determine the conditions of exercise and the final terms of the 2015-KREOS warrants (BSA) in accordance with the provisions of this resolution and within the bounds set out in this resolution,
- to set the price of a share that may be subscribed upon exercise of a 2015-KREOS warrant (BSA) under the above conditions,
- to observe the performance of capital increases upon the exercise of the 2015-KREOS warrants (BSA) under legal conditions and accordingly amend the bylaws of the Company,
- to take all measures and complete all formalities required by or due to the issue of shares resulting from the exercise of the 2015-KREOS warrants (BSA), the protection of the rights of the holder of the 2015-KREOS warrants (BSA), and the performance of all corresponding capital increases, specifically:
 - to receive application forms and payments for the subscription of shares upon exercise of the 2015-KREOS warrants (BSA),
 - to issue the shares following exercise of the 2015-2015 warrants (BSA), to perform the corresponding capital increase(s) and to observe their effective completion,
 - at its own initiative, to charge the costs of share capital increases to the relevant premium amounts, and to deduct from said amount the sums required to increase the legal reserve to one-tenth of the new capital after each increase;

- to make any decisions that prove necessary for the protection of holders of the 2015-KREOS warrants (BSA), in accordance with the terms and conditions of the 2015-KREOS warrants (BSA), and

- in general, to do all that is required.

Seventeenth resolution

Delegation to be granted to the Board of Directors to increase the share capital by the issuance of shares and negotiable securities giving access to the Company's capital in favor of those employees who are members of a company savings plan

The General Shareholders' Meeting, ruling under the quorum and majority conditions required for extraordinary General Shareholders' Meetings,

having reviewed the report of the Board of Directors and the report by the Statutory auditors,

and in specific accord firstly with the provisions of Articles L. 225-129 et seq. and L. 225-138-1 of the French Commercial Code, and secondly those of Articles L. 3332-1 et seq. of the French Labor Code,

delegates to the Board of Directors the powers to decide to issue, in one or more issuances, in the proportions and at the times which it deems fit, ordinary shares or negotiable securities giving access by any means, immediately and/or at a future date, to ordinary shares of the Company reserved for subscribers to a Company savings plan and, if applicable, a savings plan of French and foreign companies, bound to it under the conditions of Article L. 225-180 of the French Commercial Code and Article L. 3344-1 of the French Labor Code (the "**Group**"),

resolves that the total par amount of capital increases likely to be performed pursuant to this resolution may not be greater than €242,900, the maximum amount to which shall be added, if applicable, the additional amount of shares to be issued, in order to preserve, pursuant to the legal or regulatory provisions, and, if applicable, any contractual terms, the rights of the bearers of the negotiable securities and other rights giving access to shares,

resolves that the total nominal amount of issues of debt securities giving access to capital that may be realized in this way shall not exceed €242,900 (or the equivalent value of this amount if issued in another currency),

sets at eighteen months, as of the date of this Meeting, the period of validity of the delegation covered in this resolution,

resolves that the issue price for new shares or securities giving access to the capital shall be determined by the Board of Directors in accordance with Article L. 3332-19 of the French Labor Code and cannot be greater than the average price over the twenty trading sessions preceding the date of the Board of Directors' decision setting the subscription's opening date nor less by more than 20% than this average or by more than 30% when the lock-up period detailed in the plan pursuant to Articles L. 3332-25 and L. 3332-26 of the French Commercial Code is greater than or equal to ten years,

resolves to cancel, in favor of members of a company savings plan, shareholders' preferential subscription rights to shares or securities giving access by any means, immediately and/or in future, to ordinary shares, to be issued,

resolves that the Board of Directors shall have all powers to implement this delegation of power, with an option of sub-delegation under the conditions set forth by law and under the aforementioned conditions, particularly for the following purpose:

- to resolve that subscriptions may be made directly or through company investment funds or other structures or entities so permitted by the applicable legal or regulatory provisions,

- to set the dates, conditions and terms of the issuances carried out by virtue of this resolution and, in particular, to set the opening and closing subscription dates, the dividend eligibility dates, the terms for paying up the shares and other negotiable securities giving access to the Company's capital, to grant the time frames for paying up shares and, if applicable, other negotiable securities giving access to the Company's capital,
- to request the admission on a stock exchange of the securities created, to take note of the increases in capital up to the amount of the shares actually subscribed and to make all corresponding modifications to the bylaws, to accomplish, directly or by proxy, all operations and formalities associated with increases in the registered capital and to charge, if applicable, the costs of corporate capital increases on the amount of the related premiums and deduct from such amount the sums necessary to bring the legal reserve up to one-tenth of the new registered capital after each increase.

Any shareholder, regardless of the number of shares held and the holding arrangements (in registered or bearer form), may take part in the General Shareholders' Meeting. This right is subject to the shares being registered in the share register in the name of the shareholder or the intermediary registered on their behalf on the second business day preceding the General Shareholders' Meeting, i.e. June 22, 2015 at zero hours (Paris time).

The registration of shares in the bearer share accounts held by financial intermediaries is evidenced by a participation certificate issued by said intermediaries (or electronically, if appropriate) under the conditions provided for by the applicable regulations, as enclosed with:

- the remote voting form;
- the proxy voting form;
- the request for an admission card established in the name or on behalf of the shareholder represented by the registered intermediary.

A certificate is also issued to those shareholders who wish to attend the Meeting but who have not received an admission card by the second day preceding the Meeting at zero hours (Paris time).

If you wish to attend the General Shareholders' Meeting

To facilitate shareholder access to the General Shareholders' Meeting, shareholders are advised to acquire, prior to the meeting, an admission card, which they may obtain as follows:

- for registered shareholders: on the day of the meeting, they should go directly to the desk specially provided for this purpose with an identity document or request an admission card from BNP PARIBAS Securities Services - CTS - Assemblées Générales – Les Grands Moulins de Pantin – 9 rue du Débarcadère - 93761 Pantin Cedex;
- for bearer shareholders: ask the authorized intermediary managing their securities account to arrange for an admission card to be sent out.

If you cannot attend the General Shareholders' Meeting

Shareholders who do not personally attend the Meeting and wish to vote by post or be represented by giving their proxy to the Chairman of the Meeting, to their spouse or to their legally-recognized civil partner or another person may:

- for registered shareholders: return the single postal or proxy voting form, which will be returned along with the notice to attend, to the following address:
BNP PARIBAS Securities Services - CTS - Assemblées Générales – Les Grands Moulins de Pantin – 9 rue du Débarcadère - 93761 Pantin Cedex, France;
- for bearer shareholders: request this form from the intermediary managing his or her securities, as from the date of notice of the Meeting. The single postal or proxy voting form must be accompanied by a participation certificate issued by the financial intermediary and sent to the following address:
- BNP Paribas Securities Services– CTS – Assemblées Générales – Les Grands Moulins de Pantin, 9 rue du Débarcadère – 93761 Pantin Cedex, France.

In order to be taken into account, postal voting forms must be received by the Company or by the General Shareholders' Meetings Department at BNP Paribas Securities Services no later than three calendar days before the meeting, i.e. June 21, 2015 at the latest.

Within the allotted legal timeframe, shareholders may obtain the documents provided for in Articles R. 225-81 and R. 225-83 of the French Commercial Code by request sent to BNP Paribas Securities Services, Service Assemblées Générales – CTS – Assemblées Générales – Les Grands Moulins de Pantin, 9 rue du Débarcadère – 93761 Pantin Cedex, France.

Designations or revocations of mandates given on paper must be received no later than three calendar days before the date of the Meeting.

It is specified that any shareholder who has already voted, requested an admission card or requested a participation certificate (Article R. 225-85 of the French Commercial Code):

- may no longer choose another method of participation;
- has the option of selling all or part of his or her shares.

However, if the sale occurs before the second business day preceding the General Shareholders' Meeting at zero hours (Paris time), the Company will accordingly invalidate or amend, as appropriate, the postal vote, proxy, admission card or participation certificate. To this end, the authorized intermediary holding the account shall notify the sale to the Company or its agent and provide it with the required information.

No sale or transaction carried out after the second business day preceding the General Shareholders' Meeting at zero hours (Paris time), regardless of the method used, shall be notified by the authorized intermediary or taken into consideration by the Company, notwithstanding any arrangement otherwise agreed.

Requests for recording of items, draft resolutions, written questions:

Requests to include items or draft resolutions on the agenda made by shareholders fulfilling the conditions provided for in Article R. 225-71 of the French Commercial Code must be received at the registered office, by registered letter with advice of receipt at the following address: Technopole Bordeaux Montesquieu, Allée F. Magendie, 33650 Martillac, France or by email sent to the following address "investors@implanet.com" within 25 (calendar) days before the General Shareholders' Meeting is held. Requests must be accompanied by a certificate of registration in account.

The review of the resolution is subject to the sending, by the request's originators, of a new certificate showing the registration of securities in the same accounts on the second business day preceding the meeting (i.e. Monday June 22, 2015) at zero hours Paris time.

All shareholders are entitled to submit the written questions of their choosing to the Board of Directors, which will respond during the meeting.

Questions should be sent by registered letter with advice of receipt to the following address: Technopole Bordeaux Montesquieu, Allée F. Magendie, 33650, Martillac, France or by email to the following address: investors@implanet.com. These must be sent at the latest by the fourth business day preceding the date of the general meeting, i.e. June 18, 2015 at the latest.

The Board of Directors